



## Q3 UPDATE - DEERPATH ACTIVITY IN REVIEW

Senior Secured  
Term Loan & Revolver

Undisclosed

Sole Lead Arranger &  
Administrative Agent

### Distribution

Jul 2017: Deerpath Capital Management, LP acted as sole lead arranger and administrative agent on the funding of a senior credit facility to support the refinancing of a portfolio company of a Midwest-based sponsor.

The Company is a leading branded marketer and distributor of temperature and pressure instrumentation, including gauges, thermometers, controls, instruments, and accessories. The Company sells its products to distributors, OEMs, and end users in the transportation, fluid power, and oil & gas end markets.

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### Marketing

Jul 2017: Deerpath Capital Management, LP acted as sole lead arranger and administrative agent on the funding of a senior credit facility to a portfolio company managed by a Northeast-based sponsor.

The Company is a leading specialized out-of-home (“OOH”) advertising business that helps advertisers build one-to-one relationships with millions of consumers nationwide during their daily lives in unexpected places.

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Undisclosed

Lead Arranger &  
Administrative Agent

### Healthcare

Aug 2017: Deerpath Capital Management, LP acted as lead arranger and administrative agent on the funding of a senior credit facility to support the recapitalization for a portfolio company managed by a Northeast-based sponsor.

The Company is a dental services organization providing business support services to affiliated dental practices in micropolitan areas across the Southeastern U.S. The company operates over 30 practices across Georgia, Tennessee and South Carolina.

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### Logistics - Add-On

Aug 2017: Deerpath Capital Management, LP acted as lead arranger and administrative agent on the funding of a senior credit facility to a portfolio company managed by a Midwest-based sponsor, to support its acquisition of an industry leader in quality pallet manufacturing and recycling.

Founded in 1989, the Company is a leading provider of recycled pallets and pallet management services, with operations in Texas, Oklahoma, California and Arizona. The Company provides recycling and repair services, facilitating the re-use of previously used wood pallets and helping companies across the supply chain capture value from an otherwise wasted asset.

Q3 Add-On Financings

### Add-On Commentary

In Q3, Deerpath worked with portfolio company sponsors to provide additional capital across 12 investments.

## FOR BUSINESS DEVELOPMENT INQUIRIES

### ORIN PORT

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