



Q1 UPDATE - DEERPATH ACTIVITY IN REVIEW

Senior Secured Term
Loan & Revolver

\$11,250,000

Sole Lead Arranger &
Administrative Agent

Healthcare

Jan 2017: Deerpath Capital Management, LP acted as sole lead arranger and administrative agent on the funding of a senior credit facility to Dynamic Dental Partners, a portfolio company managed by Huron Capital Partners, to support its acquisition of Dental Partners, LLC.

Dynamic Dental Partners is a dental service organization providing administrative and operational support to 52 dental practices (combined) across Florida, Tennessee, Arizona, Virginia, Kentucky, and Georgia. The dental practices supported by the Company provide a broad range of reoccurring general dentistry services overlaid with specialty services including prosthodontics, endodontics and orthodontics.

Senior Secured
Term Loan

Undisclosed

Sole Lead Arranger &
Administrative Agent

Retail

Jan 2017: Deerpath Capital Management, LP acted as sole lead arranger and administrative agent on the funding of a senior credit facility to support the refinancing and growth plan for The Shade Store, a portfolio company of Great Hill Partners.

The Shade Store is a leading direct-to-consumer provider of custom window treatments, offering shades, blinds, drapery, and other window treatment products and services online and through its 47 branded showrooms. Since its founding, The Shade Store has developed a national brand synonymous with quality, value and service.

Senior Secured Term
Loan & Equity

Undisclosed

Sole Lead Arranger &
Administrative Agent

Software

Feb 2017: Deerpath Capital Management, LP acted as sole lead arranger and administrative agent on the funding of a senior credit facility and equity co-investment to Competitive Edge Software, LLC, a portfolio company managed by The Riverside Company, to support its acquisition of Information Technologies, LLC.

The Company is a leading provider of incident reporting and tracking software to education, healthcare, corporate, and law enforcement organizations nationwide. The Company acquired a provider of incident reporting software focused on the law enforcement market.

Senior Secured
Term Loan

Undisclosed

Sole Lead Arranger &
Administrative Agent

Healthcare Add-ons

Mar 2017: Deerpath Capital Management, LP acted as lead arranger and administrative agent on the funding of a senior credit facility to support the growth acquisition plan for Southern Dental Alliance ("SDA"), a portfolio company of Source Capital, LLC. Deerpath has helped finance five of SDA's most recent add-on acquisitions since August 2016.

Southern Dental Alliance is a multi-specialty dental service organization in the Southeast catering to pediatric and adult patients. Headquartered in Atlanta, Georgia, the Company operates 32 clinics across seven primary brands in Georgia, South Carolina and Tennessee.

FOR BUSINESS DEVELOPMENT INQUIRIES

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