



## Q3 UPDATE - DEERPATH ACTIVITY IN REVIEW

### Logistics

Senior Secured  
Term Loan & Revolver

Sole Lead Arranger &  
Administrative Agent

Deerpath Capital Management, LP acted as sole lead arranger and administrative agent in the funding of a senior credit facility to support the recapitalization of a provider of recoverable shipping rack logistics management services to nursery retailers and growers.

### Restaurants

Senior Secured  
Term Loan & Revolver

Sole Lead Arranger &  
Administrative Agent

Deerpath Capital Management, LP acted as sole lead arranger and administrative agent in the funding of a senior credit facility to support the refinancing and growth plan of a casual live entertainment and restaurant concept in the Southeast.

### Healthcare

Senior Secured  
Term Loan & Revolver

Sole Lead Arranger &  
Administrative Agent

Deerpath Capital Management, LP acted as sole lead arranger and administrative agent in the funding of a senior credit facility to support the sponsor buyout of a provider of dental care to skilled nursing facility patients across the U.S.

### Education

Senior Secured  
Term Loan, Revolver  
& Equity

Sole Lead Arranger &  
Administrative Agent

Deerpath Capital Management, LP acted as sole lead arranger and administrative agent in the funding of a senior credit facility to support the sponsor buyout of an early childhood education and enrichment provider in the Northeast.

### Healthcare

Senior Secured  
Term Loan, Revolver  
& Equity

Sole Lead Arranger &  
Administrative Agent

Deerpath Capital Management, LP acted as sole lead arranger and administrative agent in the funding of a senior credit facility to support the recapitalization of an operator of men's health clinics, with 11 clinics across eight states.

### Healthcare

Senior Secured  
Term Loan, Revolver  
& Equity

Sole Lead Arranger &  
Administrative Agent

Deerpath Capital Management, LP acted as sole lead arranger and administrative agent in the funding of a senior credit facility to support the sponsor buyout of a multi-unit primary care practice group focused on treating the Medicare population.

FOR BUSINESS DEVELOPMENT INQUIRIES:

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