



Q1 UPDATE - DEERPATH ACTIVITY IN REVIEW

Senior Secured
Term Loan,
Revolver & Equity
Sole Lead Arranger
& Administrative
Agent

Mechanical Systems

Dec 2017: Deerpath Capital Management, LP acted as sole lead arranger and administrative agent in the funding of a senior credit facility to support the recapitalization of a heating, ventilation, and air conditioning (HVAC) services provider by a Midwest-based sponsor.

The Company provides a full spectrum of mechanical HVAC retrofit and repair services primarily to the education, municipal, and hospital end markets in the Southwest.

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Healthcare

Feb 2018: Deerpath Capital Management, LP acted as sole lead arranger and administrative agent in the funding of a senior credit facility to support the recapitalization of an acute brain injury rehabilitation provider by a Midwest-based sponsor.

The Company a leading provider of post-acute acquired brain injury rehabilitation services in the Mid-Atlantic, operating 35 facilities. The Company provides neurorehabilitation, neurobehavioral treatment, and supported living services in homes, apartments, and outpatient facilities.

Senior Secured
Term Loan &
Revolver

Lender

Education

Feb 2018: Deerpath Capital Management, LP acted as a participant in the funding of a senior credit facility to support the recapitalization of an operator of private schools by a Northeast-based sponsor.

The Operator is a for-profit, private school company that manages Pre-K to 8th grade schools in US metropolitan markets. The Company operates 34 schools across 14 metro markets in nine states and has completed 15 acquisitions since inception.

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Technology

Mar 2018: Deerpath Capital Management, LP acted as sole lead arranger and administrative agent in the funding of a senior credit facility to support the acquisition of a Software as a Service (SaaS) provider by a West Coast-based sponsor.

The Company provides mission-critical dealership management system software for the specialty vehicle market, including RV, marine, heavy duty truck, and emergency vehicles. Founded in 1984, the Company serves over 350 customers across North America.

Deerpath
Welcomes:

Allen Ameri
and
Michael Contreras

Deerpath Capital Welcomes Managing Director Allen Ameri and Director Michael Contreras

Mr. Ameri joined to lead our Los Angeles office and Mr. Contreras will be located in our new Boston location. With these key additions, Deerpath's Investment Team will total 18 individuals and our national footprint will expand to six locations.

We welcome Mr. Ameri's and Mr. Contreras' successful track records and look forward to them further expanding Deerpath's reach as a leading and responsive source of private debt financings.

FOR BUSINESS DEVELOPMENT INQUIRIES:

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