



Q2 UPDATE - DEERPATH ACTIVITY IN REVIEW

**Senior Secured
Term Loan & Revolver**

**Sole Lead Arranger &
Administrative Agent**

Education

Deerpath Capital Management, LP acted as sole lead arranger and administrative agent in the funding of a senior credit facility to support the recapitalization and merger of two test preparation providers by a Midwest-based sponsor.

The Company is a premier provider of live classroom and asynchronous online courses, tutoring, and preparation materials for admission tests related to various post-undergraduate programs including law school and medical school.

**Senior Secured
Term Loan & Revolver**

**Lead Arranger &
Administrative Agent**

Logistics

Deerpath Capital Management, LP acted as lead arranger and administrative agent on the incremental funding of a senior credit facility for a portfolio company managed by a Midwest-based sponsor.

The Company is one of the largest end-to-end pallet management services providers in the United States.

**Senior Secured
Term Loan**

Lender

Healthcare

Deerpath Capital Management, LP participated in the funding of a senior credit facility to support the recapitalization of a provider of physical therapy services by a Northeast-based Sponsor.

The Company is an operator of physical therapy locations which provide a complete continuum of care along a wide range of physical therapy, chiropractic and acupuncture services, backed with effective administrative reporting.

**Senior Secured
Term Loan & Equity**

**Sole Lead Arranger &
Administrative Agent**

Environmental Services

Deerpath Capital Management, LP acted as sole lead arranger and administrative agent in the funding of a senior credit facility to support the recapitalization of an environmental remediation Company by a Midwest-based Sponsor.

The Company is a provider of asbestos abatement, lead paint abatement, air duct and HVAC systems cleaning, mold remediation, and biological services to its customers.

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Administrative Agent**

Niche Manufacturing

Deerpath Capital Management, LP acted as sole lead arranger and administrative agent in the funding of a senior credit facility to support the recapitalization of a manufacturer of liquid level gauges and fuel sensors.

The Company is a leading manufacturer of liquid level gauges and fuel sensors for application in equipment of various types across the entire commercial & industrial segment.

FOR BUSINESS DEVELOPMENT INQUIRIES:

Orin Port, Managing Director-Originations / oport@deerpathcapital.com / 954-703-6041