



Q1 UPDATE - DEERPATH ACTIVITY IN REVIEW

Senior Secured
Term Loan & Revolver

Lead Arranger &
Administrative Agent

Health Care Providers & Services

Deerpath Capital Management, LP acted as Lead Arranger & Administrative Agent in the funding of a senior credit facility to support the refinancing and growth plan of a sponsor-managed leading specialty referral veterinary and pet emergency hospital

Senior Secured
Term Loan & Revolver

Sole Lead Arranger &
Administrative Agent

Recreational Outdoor Products

Deerpath Capital Management, LP acted as Sole Lead Arranger & Administrative Agent in the funding of a senior credit facility to support the sponsor buyout of a provider of branded recreational outdoor products for personal care, survival, and first aid.

Senior Secured
Term Loan & Revolver

Lender

Building Automation Services

Deerpath Capital Management, LP acted as Lender in the funding of a senior credit facility to support acquisition financing for a provider of building automation services focused on energy efficiency solutions.

Senior Secured
Term Loan & Revolver

Sole Lead Arranger &
Administrative Agent

Construction Materials

Deerpath Capital Management, LP acted as Sole Lead Arranger & Administrative Agent in the funding of a senior credit facility to support the recapitalization and merger of two providers of chimney and hearth repair and replacement products.

Senior Secured
Term Loan & Revolver

Lender

Commercial Services & Supplies

Deerpath Capital Management, LP acted as Lender in the funding of a senior credit facility to support acquisition financing for a sponsor-managed provider of fire protection and suppression, security, communications, and electrical solutions.

Senior Secured
Term Loan

Lead Arranger &
Administrative Agent

Commercial Services & Supplies

Deerpath Capital Management, LP acted as Lead Arranger & Administrative Agent in the funding of a senior credit facility to support acquisition financing for a sponsor-managed provider of mechanical HVAC retrofit and repair services.

FOR BUSINESS DEVELOPMENT INQUIRIES:

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