



Q2 UPDATE - DEERPATH ACTIVITY IN REVIEW

**SENIOR SECURED
TERM LOAN,
REVOLVER & EQUITY**

**SOLE LEAD
ARRANGER &
ADMINISTRATIVE
AGENT**

Leisure / Fitness

Deerpath Capital Management, LP acted as Sole Lead Arranger & Administrative Agent in the funding of a senior credit facility to support the sponsor buyout of a franchise of personal fitness locations executing territorial acquisition and growth initiatives.

**SENIOR SECURED
TERM LOAN,
REVOLVER & EQUITY**

**SOLE LEAD
ARRANGER &
ADMINISTRATIVE
AGENT**

Tech-Enabled Services

Deerpath Capital Management, LP acted as Sole Lead Arranger & Administrative Agent in the funding of a senior credit facility to support the sponsor buyout of a provider of customer-centric utility market intelligence, strategic guidance and tactical advice to U.S. and Canadian utilities.

**SENIOR SECURED
TERM LOAN,
REVOLVER & EQUITY**

**SOLE LEAD
ARRANGER &
ADMINISTRATIVE
AGENT**

Professional Services

Deerpath Capital Management, LP acted as Sole Lead Arranger & Administrative Agent in the funding of a senior credit facility to support the sponsor buyout of a provider of commercial accounts receivable management for blue chip customers.

**SENIOR SECURED
TERM LOAN & EQUITY**

**LEAD ARRANGER &
ADMINISTRATIVE
AGENT**

Healthcare Provider

Deerpath Capital Management, LP acted as Lead Arranger & Administrative Agent in the funding of a senior credit facility to support the sponsor buyout of a behavioral health provider focused on adolescents and young adults.

**SENIOR SECURED
TERM LOAN**

LENDER

Commercial Services

Deerpath Capital Management, LP acted as Lender in the funding of a senior credit facility to support the refinancing and acquisition of a provider of non-destructive testing, compliance, safety inspection and training.

FOR BUSINESS DEVELOPMENT INQUIRIES:

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